#### APPLITRACK OUICK TIPS --- Selection Process at a Glance

Once you are viewing your list of applicants online, here are the quick steps to take to complete the selection process.

1- FIRST, check the box beside the names of the applicants that were **CONSIDERED** only (not interviewed or selected).

2- After checking all the **CONSIDERED** applicants, select the **MARK THEM WITH NOTES** on the left sidebar.

3- A new sidebar will appear. Now select **CURRENTLY CHECKED APPLICANTS** on the sidebar.

4- A pop-up message/notepad will appear. Click on the VACANCY PIPELINES tab. (DO NOT do anything on the first applicant notes tab...ever!)

\*\*\*If you do not see anything but the posting ID and Name, click the <u>arrow</u> to expand the information.

5- Click on the **CONSIDERED APPLICANT** bubble. Then select **SAVE AND CLOSE**. You should see a quick confirmation note before it closes.

6- Clear your check boxes on the applicant list.

7- <u>Now repeat steps 1 through 6</u> for the applicants that were **INTERVIEWED**. Be sure to select the note **INTERVIEWED** for these people.

8- You can also select a particular applicant to give a note as **GOOD SECOND CHOICE**.

9- **<u>Repeat steps 1 through 6</u>** for the applicant (or applicants) that you would like to **RECOMMEND FOR HIRE**. Be sure to select the note **RECOMMEND FOR HIRE**.

10- An automatic pop-up message will appear asking you to select a form. Check the checkbox and select **CONTINUE WITH SELECTED FORMS**.

11-The next screen will be a form confirming the job posting being filled and the applicant(s) being selected for the job posting. Double check the info.

12- The **NEW RECOMMENDATION FOR HIRE FORM** will now pop-up. Please complete the following areas:

A: the **HIRING COMMITTEE NAMES** section

B: the **REQUIRED REFERENCE CHECK** section

C: Additional Notes to the HR Representative (if you have any additional notes to send us)

D: Type your name in the electronic signature box. Then click on the **CLICK TO DIGITALLY SIGN** box.

13- FINAL STEP, click on **SUBMIT FORM**. You are now done!!!! You should see a confirmation page.

# **Finding Applicants**

1. Go to MAIN MENU tab

### 2. Select **APPLICANTS** on the left sidebar



### 3. Select VACANCIES by LOCATION on the left sidebar

Applifrack Wushington C				Search	
🗲 🕄 🕸 Filter		Applicants Search	Activity Timeline Overall Stat	istics My Recent Activity	
Applicants	Π		11		
Applicant Dashboard		Applicant Dashb	oard Activity and S	tatistics	
A Vacancies by Category	>	<b>Q</b> Search			
Vacancies by Location	>	Job Category	Vacancy	Pipeline Stage	
O Pipelines	>	Folder Name	Interview Series	Applicant Name	
	-	Submitted Only	Active Only	Limit to last 45 days	
Actions, Notes and Status	>	Search		A	dvanced Search
Certification	>				
Highly Qualified Subject	>	Contract of the local diversion of the			
* Extracurricular Interest	>	Surveys Submitted -			

- 4. Select the LOCATION (School Name)
- 5. Select the JOB POSTING that you want to view the applicants for.

Main Menu			Search	
← C Q Filter	Applicants Search	Activity Timeline Overall Stat	istics My Recent Activity	
Washington County School District	Applicant Dash	poard Activity and S	tatistics	
Job ID 133 - Food Service Worker at Washington County School District	<b>Q</b> Search			
Job ID 110 - TEST Human 0 >	Job Category	Vacancy	Pipeline Stage	]
Resources Clerk at Washington County School	Folder Name	Interview Series	Applicant Name	
District *CLOSED*	Submitted Only	Active Only	Limit to last 45 days	
	Search		Advan	iced Search

## VIEWING THE APPLICATION & REFERENCES

Once you have found your applicants for the position, you can view their application by following these steps.

1. Click on the **OPEN** link by the applicant's name.

AppliTrack Washington County Scho	ool District		HR Interviewer   Help   Log Ou
Main Menu			Search
	Applicants Found	s Clerk - Washington County School District	
	<u>Full Name</u>	Date Comp.	Avg Rec Notes
Filter Applicants         >	Roberts, Courtney	11/5/2013	No Notes On File. Click here to open the NotePad.
+ Add/Remove Columns	Open         Active Jobs (1)           • Secretarial         • JobD: 110 - TEST Human Resources O	Clerk	i On 11/12/2013
Batch Actions & Tools	(Clinical/Internship) - Stage: Recomme	nd for Hire	
	Hendrix, Terri	11/2/2013	
	Open Active Jobs (1)		
	<ul> <li>Secretarial</li> <li>JobID: 110 - TEST Human Resources C</li> </ul>	Clerk (10.0 years exp.) - Stage: Recommend for Hire	0n 11/12/2013
	Thompson, Denise	11/1/2013	No Notes On File. Click here to open the NotePad.
	Open Active Jobs (1)		
	<ul> <li>Secretarial</li> <li>JobID: 110 - TEST Human Resources C</li> </ul>	Clerk (30.0 years exp.) - Stage: Interviewed	0n 11/12/2013



This will open a new window with the following screen.

- 2. Click on the **ONLINE APPLICATION** to view the application in PDF format.
  - Notice the applicant information opened in a different tab. To view a different applicant, simply click on the MAIN MENU tab.

**\*\****REMINDER*- If you print applications, please shred them after you are done.

## SELECTIONS: I'm ready to RECOMMEND FOR HIRE

The selection process is now done in the system and will notify the HR Representative via email automatically!

The APPLICANT NOTES options are the same as before (Considered Applicant, Interviewed, Good Second Choice, and Recommend for Hire) and EACH applicant should have a note listed.

#### How to assign APPLICANT NOTES

1- From the applicant list, check the box beside the applicants who were "Considered" but not interviewed. You can check the box beside more than one applicant.

÷	C 🕸 Filter		JobID: 3 Applicant		Clerk - Washington County School Distri	ct 💽	V 🖹 🖻 🖫 🖬 🔍 🔍
~	Filter			Full Name	Date Comp.	Avg Rec	Notes
T	Filter Applicants	>		Roberts, Courtney	11/5/2013		No Notes On File. Click here to open the NotePad.
+	Add/Remove Columns	>	Den Open	Active Jobs (1) retarial bDD: 110 - TEST Human Resources Cleri	k	ved On 11/12/201	3
\$	Batch Actions & Tools	>		(Clinical/Internship) - Stage: Recommend	for Hire		
				Hendrix, Terri	11/2/2013		
			Open	Active Jobs (1) • Secretarial • JobID: 110 - TEST Human Resources Cleri	k (10.0 years exp.) - Stage: Recommend for Hire	ved On 11/12/201	3
			E	Thompson, Denise	11/1/2013		No Notes On File. Click here to open the NotePad.
			Open 🖸	Active Jobs (1)  • Secretarial • JobID: 110 - TEST Human Resources Cleri	k (30.0 years exp.) - Stage: Interviewed	ved On 11/12/201	3

2- After checking the box(s), select the **BATCH ACTIONS & TOOLS** on the left sidebar.

#### 3- A new sidebar will appear. Now select MARK THEM WITH NOTES.

Mai	n Menu							Search
	C 📽 Filter		o <b>bID:</b> Applicant		T Huma	n Resource	es Clerk -	* *
				Full Name		Date Comp.	Daytime Phone	Home/Cell Phor
	Save search			Roberts,	Courtney	11/5/2013	(435) 6533558	(435) 6533558
+	Add them to a folder	> "	<u>Open</u>		al : 110 - TEST	Human Resource		
×	Remove them from a folder			(Clinic	al/Internship)	- Stage: Recomr	nend for Hire	
	Mark them with notes	>		Hendrix,	Terri	11/2/2013	(435) 6691644	(435) 6691644
	Send them an email	>	<u>Open</u>	Active Jobs • Secretari • JobID	al	Human Resource	es Clerk (10.0 years e	xp.) - Stage: Interview
۲	View sent emails			Thompson	, Denise	11/1/2013	(435) 6682014	(435) 6682014
۲	View submissions		<u>Open</u>	Active Jobs • Secretari	al			
••	Forward applicant(s)					Human Resource Stage: Considere		
III	Create chart	>						
0	Print all documents							

4- A new sidebar will appear. Now select **CURRENTLY CHECKED APPLICANTS** on the sidebar.

Main Menu			Search
		tegories: Secretarial	* *
🗲 📿 🔍 Filter	3 Applicant		- /
		Full Name Dat	e Comp.
Currently checked applicants		Roberts, Courtney 11/5	/2013
	Open	Active Jobs (1)	
All applicants in the list	O Open	Secretarial	You Viewed On 11/12/20
All in the list minus some		<ul> <li>JobID: 110 - TEST Human Resources Clerk (Clinical/Internship) - Stage: Recommend for Hire</li> </ul>	
	-	Hendrix, Terri 11/2	/2013
	Open	Active Jobs (1)	
		<ul> <li>Secretarial</li> <li>JobID: 110 - TEST Human Resources Clerk (10.0 years exp.) - Stage: Interviewed</li> </ul>	You Viewed On 11/12/20
		Thompson, Denise 11/1	/2013
	✓ Open	Thompson, Denise 11/1	/2013

5- A Pop-Up Message/Notepad will appear. Click on the VACANY PIPELINES tab.

pplifrack Washington County School District	1999-1995) 1999-1995)
1ain Menu	Search
Job Categories: Secretarial	
Filter O NotePad - Google Chrome	
https://admin1.applitrack.com/washk12/OnlineApp/Admi	n/Action-LeaveNote.aspx  Q
Currently checked applicant Applicant Notes Vacancy Pipelines	chere to open th
🔕 Job ID: 110 - TEST Hul	< Contract of the second secon
All applicants in the list	
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Expand Window Sovo and	Print NotePad
Expand Window Save Save and	
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\*\*If you do not see anything but the posting ID and Name, click on the arrow to expand the information.

#### Here is how it should look.

Арринаск

Main Menu		Search
	Job Categories: Secretarial	
← C 🕰 Filter	📀 NotePad - Google Chrome	
	https://admin1.applitrack.com/washk12/OnlineApp/Admin/Action-LeaveNote.aspx	⊕ <mark>tes</mark>
Currently checked applican	Applicant Notes Vacancy Pipelines	Note
	Job ID: 110 - TEST Human Resources Clerk	
All applicants in the list	Considered Applicant - There are 2 applicants in this stage.	
All in the list minus some	Interviewed - There are 1 applicants in this stage.	
-	Good Second Choice - There are 0 applicants in this stage.	Note
	Recommend for Hire - There are 1 applicants in this stage.	
_		cher
	Expand Window Save Save and Close	Print NotePad
		]

6- Click on the **CONSIDERED APPLICANT** bubble. Then select **SAVE AND CLOSE**. You should be able to see a quick confirmation note before it closes.

7-Clear your check boxes on the applicant list.

# 8- Now repeat steps 1 through 7 for the applicants that were "Interviewed". Be sure to select the Applicant Note "INTERVIEWED" for these people.

9-You can select a particular applicant to give an Applicant Note as **GOOD SECOND CHOICE** if you would like to do so.

10- Repeat steps 1 through 7 for the applicant (or applicants) that you would like to "Recommend for Hire". Be sure to select the Applicant Note "RECOMMEND FOR HIRE".

11- This form will pop up. Check the checkbox and select CONTINUE WITH SELECTED FORMS

Send Form - Google Chro			
https://admin1.app	litrack.com/washk12/OnlineApp/Adm	in/Forms-Select.aspx	?CtxAppNos=5,4&Ct
	Select from the available form type Form: <u>edit</u> Deliver to: <u>edit</u> Context: <u>2</u>		Cancel
Search	Q,	Туре	Workflow
Selection			
Recommendati	on for Hire - <u>preview</u>	Standard Form	Multi-Step
election of multiple form	ns having mixed context or workflow types	is not allowed.	
		Continue with S	elected Forms »

# 12- The next screen will be this form. Double check your select applicant(s). If all is correct, select NEXT

	users. A separate form instance will be gut: t: <u>2 applicants · JobID:110 - TEST Human</u> a an *. Posted: <u>11/1/2013</u> Washington County School District <u>remove</u>	1 1		
ired items are marked with	n an *. Posted: 11/1/2013 Washington County School District			
osting	Posted: 11/1/2013 Washington County School District			
	Washington County School District			
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rces Clerk	Washington County School District			
rces Clerk	Washington County School District			
	remove			
nt				
55 East 600 South	submitted: 11/1/2013			
1 St. George UT 84770	remove			
	submitted: 11/2/2013			
275 N 2670 W Hurricane UT 84737				
	275 N 2670 W	275 N 2670 W submitted: 11/2/2013	275 N 2670 W Hurricane UT 84737	275 N 2670 W submitted: 11/2/2013



13- The Recommendation for Hire form should now pop-up. Fill in...

A: the HIRING COMMITTEE NAMES section

#### **B: the REQUIRED REFERENCE CHECK SECTION**

**C:** Additional Notes to HR Representative (if you have any additional notes to send to the HR Representative)

D: Type your name in the electronic signature box. Then click on the Click

to Digitally Sign.

emove Applicants or Employe	es ollowing information and click SUBMIT at the end to
	the the Human Resources Department.
Hiring Committee Names	<u>5</u>
🏶 Print Name:	
Print Name:	
Print Name:	
Print Name:	
Print Name:	
Print Name:	
	Check:
recent qualifying position em or discipline imposed for the Subsection (1)(e) defines 'Qu	Utah school districts are required to request that the applicants mos ployer disclose information regarding any employment action taken physical abuse or sexual abuse of a child or student by the applicar ualifying Position' as paid employment that requires the employee to control, or have custody of a child.
	District requires hiring Administrators/Managers to identify AT LEAS

If YES, the hiring Administrator/Manager is employer.	REQUIRED to ask the following questions to the
1. Was the applicant reliable?	
2. Was the applicants work satisfactory	?
<ol> <li>Was disciplinary action ever taken as a child?</li> </ol>	gainst the applicant for the physical or sexual abuse of
4. Would you rehire this person?	
Employer:	
Date(s) Contacted or Attempted to Contact	
	12:
	183
If the attempt to contact was successful, please list the name of the Supervisor contacted.	
Were the responses satisfactory?	○ Yes ○ No
Employer:	
Date(s) Contacted or Attempted to Contact	
17-	172
If the attempt to contact was successful,	
please list the name of the Supervisor contacted.	
Was the responses satisfactory?	◯ Yes ◯ No
Additional Notes to HR Representative (i	if applicable):
interviewed all candidates meeting that crite	or this vacancy and have considered and/or erion, as well as any fully qualified in-district candidates sferring to my school prior to making the selection
Reference Click to Digi	tally Sign

Now you can click on SUBMIT FORM because you are all done!!! You should see a confirmation page.

	Recommendation for Hire
	Washington County School District
	Thank you!
V	This submission has been recorded and the information will be sent to the Human
	Resources Department.
	Please close this window
	Print Responses Close Window